

Accreditation Body

INVESTMENT COURSES/ BANKING COURSES

ENGLISH

	CSF- Compliance	CSF- Group Savings Plan Brokerage	CSF - General Subjects	IQPF - SFFA	IQPF - SC	FP Canada - Financial Planning	FP Canada - Product Knowledge	AIC - Life	ICM - Life and/or A&S	ICS - Life and/or A&S	FSRA - Life and/or A&S	Advocis
Canadian Investment Funds Course (CIFC)	4	22	4	40	10	30*		22.5	5	5	30*	
90 Day Training Program for Mutual Fund Dealing Representatives	10	10		5	15							
90 Day Training (New course: launched Nov 04, 2019)	15	9	2	14	12							
Canadian Investment Funds Operations Course (CIFOC)	5	19	6	25	5	30*			1.5	5	30*	
Labour Sponsored Investment Funds Course (LSIF)		15					10*			5	10*	
Officers' Partners' and Directors' Course (OPD)	13	5	7		5	30*				5	30*	30**
Mutual Fund Dealer Compliance Course (MFDC)						30*				5	30*	30**
Branch Managers' Examination Course (BM)	22	3	5	5	5	30*				5	30*	30**
Ethics and Professional Conduct Course (EPC)	20				5	30*				5	30*	30**

FRENCH

Cours sur les fonds d'investissement au Canada (CFIC)	4	22	4	40	10	30*		22.5***	5	5	30*	
Cours à l'intention des directeurs de succursale (DS)	22	3	5		10	30*				5	30*	30**
Cours d'éthique professionnelle (CEP)	20				30							

EXEMPT MARKET COURSES

ENGLISH

Exempt Market Proficiency Course (EMP)	8	11	1	10	5	30*				5	30*	
Ethics for Exempt Market Dealer Representatives	8				8	8*						
Accredited Investor and Offering Memorandum Exemption Case Study		3			3							

FRENCH

Cours de compétence sur le marché dispensé	8	11	1	15		30*				5	30*	
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FOOTNOTES:

* IFSE believes these courses meet the CE guidelines of these organizations. We advise that participants or their firms determine whether completion of the seminar, program or course qualifies for CE credits and what type of CE credits (technical/general or compliance/professional development) the seminar, program or course qualifies for.

** Valid for courses completed up to Dec 31, 2018.

*** Valid for courses completed up to Oct 01, 2019.

Note: Courses that lead to initial accreditation generally cannot be used for continuing education purposes for the achieved license or designation.

Accreditation Body	CSF- Compliance	CSF - Insurance of Persons	CSF - Group Insurance of Persons	/QPF - SFPA	/QPF - SC	FP Canada - Financial Planning	AIC - Life	AIC - A&S	ICM - Life and/or A&S	ICS - Life and/or A&S	ICBC - Life and/or A&S
INSURANCE COURSES											
ENGLISH											
Life License Qualification Program(LLQP) (Canada)	10	10	10	20	10	30*	30	30	30	30**	30*
Life License Qualification Program (LLQP) (Civil Code)	10	10	10	20	10	30*	30	30	30	30**	30*
Life License Qualification Program (LLQP) (Common Law)	10	10	10	20	10	30*	30	30	30	30**	30*
Accident and Sickness Course (A&S) (Canada)	10	5		10	5	15*	15	15	15	15	15*
Accident and Sickness Course (A&S) (Civil Code)	10	5		10	5	15*	15	15	15	15	15*
Accident and Sickness Course (A&S) (Common Code)	10	5		10	5	15*	15	15	15	15	15*
FRENCH											
Programme de qualification en assurance de personnes (PQAP) (Canada)	10	10	10	20	10	30*	30	30	30	30**	30*
Programme de qualification en assurance de personnes (PQAP) (Code Civil)	10	10	10	20	10	30*	30	30	30	30**	30*
Programme de qualification en assurance de personnes (PQAP) (Common Code)	10	10	10	20	10	30*	30	30	30	30**	30*
Cours sur l'assurance contre la maladie ou les accidents (Canada)	10	5		10	5	15*	15	15	15	15	15*
Cours sur l'assurance contre la maladie ou les accidents (Code Civil)	10	5		10	5	15*	15	15	15	15	15*
Cours sur l'assurance contre la maladie ou les accidents (Common Code)	10	5		10	5	15*	15	15	15	15	15*
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** A maximum of 5 CE credits for segregated funds											
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Accreditation Body

CSF- Compliance

CSF- Group Saving Plan Brokerage

CSF-General Subjects

CSF-Insurance of Persons

IQPF-SFPA

IQPF-SC

CECAP-Professional Development

FP Canada-Financial Planning

AIC-Life

AIC-A&S

ICM-Life and/or A&S

ICS-Life and/or A&S

ICBC-Life and/or A&S

FSRA-Life and/or A&S

CONTINUING EDUCATION

ENGLISH

Exchange-traded Funds Course	1	14			15		15	15*				5		8*
Segragated Funds				8	8			8*	8		5	8	8*	8*
Tax Effecient Investing		8	7		15			8*				5		5*
Leveraging for Investments		3	2		5			5*	2.5		5	5	5*	5*
Ethics and Professional Practice (Civil Code)	5					5		5*	5	5	5	5	5*	5*
Ethics and Professional Practice (Common Code)	5					5		5*	5	5	5	5	5*	5*
Ethics and Standard of Conduct	2					2		2*						
Navigating the Regulatory Environment	3					3		3*						
Getting Qualified and Registered	1					1		1*						
Dealing with New Clients and Seniors	2					2		2*						
Understanding Your Business Conduct Responsibilities	2					2		2*						
Knowing Your Suitability Obligations	3					4		4*						
Avoiding Prohibited Practices	1					2		2*						
Leverage Suitability	3					4		4*						
Conflicts of Interest	3					4		4*						

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CONTINUING EDUCATION														
FRENCH														
Cours sur les fonds négociés en bourse	1	14			15		15	15*				5		8*
Déontologie et pratique professionnelle (Code Civil)	5					5		5*	5	5	5	5	5*	5*
Déontologie et pratique professionnelle (Common Code)	5					5		5*	5	5	5	5	5*	5*
Éthique et norme de conduite	2					2		2*						
Naviguer l'environnement réglementaire	3					3		3*						
Obtenir votre qualification et inscription	1					1		1*						
Traiter avec des personnes âgées	2					2		2*						
Comprendre vos responsabilités de code de conduite	2					2		2*						
Connaître vos obligations en matière de convenance	3					4		4*						
Éviter les pratiques interdites	1					2		2*						
Convenance du levier financier	3					4		4*						
Conflits d'intérêts	3					4		4*						
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