

Accreditation Body

CONTINUING EDUCATION

	CSF-Compliance	CSF-Mutual Funds	CSF-Insurance of Persons	CSF-General Subjects	MFDA - Business Conduct - Non-Ethics	MFDA - Business Conduct - Ethics	MFDA- Professional Development	IQPF-SFPA	IQPF-SC	FP Canada	AIC-Life	AIC-A&S	ICM-Life and/or A&S	ICS-Life and/or A&S	ICBC-Life and/or A&S	FSRA-Life and/or A&S
FRENCH																
Cours sur les fonds négociés en bourse	1	12		2	1		14	6		15 ⁽¹⁾				5		8 ⁽¹⁾
Déontologie et pratique professionnelle (Code Civil)	5 ⁽²⁾				5 ⁽²⁾				5	5 ⁽¹⁾	5	5	5	5	5 ⁽¹⁾	5 ⁽¹⁾
Déontologie et pratique professionnelle (Common Code)	5 ⁽²⁾				5 ⁽²⁾				5	5 ⁽¹⁾	5	5	5	5	5 ⁽¹⁾	5 ⁽¹⁾
Éthique et norme de conduite	3				2	1			2	3 ⁽¹⁾			3	3 ⁽¹⁾		3 ⁽¹⁾
Naviguer dans le cadre réglementaire	3				3				3	3 ⁽¹⁾						
Se qualifier et s'inscrire	3				3				3	3 ⁽¹⁾						
Ouverture de Nouveaux Comptes	3				3				3	3 ⁽¹⁾						
Comprendre vos responsabilités en matière de conduite des affaires	4				4				4	4 ⁽¹⁾						
Connaître vos obligations en matière de convenue au client	4				4				4	4 ⁽¹⁾						
Éviter les pratiques interdites	3				2	1			3	3 ⁽¹⁾						
Cours et étude de cas sur la convenue du levier financier	3				3				3	3 ⁽¹⁾						
Cours et étude de cas sur les conflits d'intérêts	3				2	1			3	3 ⁽¹⁾						
Cours 101 Sur La Lutte Contre Le Blanchiment d'Argent et Le Financement des Activités Terroristes	3				3				2	3 ⁽¹⁾	3 ⁽⁵⁾		3		3 ⁽¹⁾	3 ⁽¹⁾
Cours 201 Sur La Lutte Contre Le Blanchiment d'Argent et Le Financement des Activités Terroristes	3				3				3	3 ⁽¹⁾	3 ⁽⁵⁾		3		3 ⁽¹⁾	3 ⁽¹⁾
Don d'investissements		3					3	1		3 ⁽¹⁾						3 ⁽¹⁾
Investir en vue des événements de la vie		3					3	2		3 ⁽¹⁾			3			3 ⁽¹⁾
Génération Y: Stratégies de gestion des dettes		3					3	1		3 ⁽¹⁾						3 ⁽¹⁾
Bâtir son épargne-études		3					3	2		3 ⁽¹⁾						3 ⁽¹⁾
Retraite: Régimes enregistrés		3					3	2		3 ⁽¹⁾						3 ⁽¹⁾
Compte d'épargne libre d'impôt pour l'achat d'une première propriété (CELIAPP)		3					3	2		3 ⁽¹⁾						3 ⁽¹⁾

FOOTNOTES:

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⁽²⁾ Valid until Nov 30, 2023

⁽³⁾ Valid until Dec 31, 2023

⁽⁴⁾ A maximum of five hours per year is related to non-insurance sectors such as securities and mutual funds.

⁽⁵⁾ Accreditation pending approval

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ENGLISH																
Exchange-traded Funds Course	1	12		2	1		14	6		15 ⁽¹⁾				5		8 ⁽¹⁾
Segregated Funds			2				2	4		8 ⁽¹⁾	8		5	8	8 ⁽¹⁾	8 ⁽¹⁾
Leveraging for Investments		2					2	3		5 ⁽¹⁾	2.25		5	5		5 ⁽¹⁾
Ethics and Professional Practice (Civil Code)	5 ⁽²⁾				5 ⁽²⁾				5	5 ⁽¹⁾	5	5	5	5	5 ⁽¹⁾	5 ⁽¹⁾
Ethics and Professional Practice (Common Code)	5 ⁽²⁾				5 ⁽²⁾				5	5 ⁽¹⁾	5	5	5	5	5 ⁽¹⁾	5 ⁽¹⁾
Ethics and Standard of Conduct	3				2	1			2	3 ⁽¹⁾			3	3 ⁽¹⁾		3 ⁽¹⁾
Navigating the Regulatory Environment	3				3				3	3 ⁽¹⁾						
Getting Qualified and Registered	3				3				3	3 ⁽¹⁾						
Opening New Accounts	3				3				3	3 ⁽¹⁾						
Understanding Your Business Conduct Responsibilities	4				4				4	4 ⁽¹⁾						
Knowing Your Suitability Obligations	4				4				4	4 ⁽¹⁾						
Avoiding Prohibited Practices	3				2	1			3	3 ⁽¹⁾						
Leverage Suitability Course and Case Study	3				3				3	3 ⁽¹⁾						
Conflicts of Interest Course and Case Study	3				2	1			3	3 ⁽¹⁾						
Anti-Money Laundering and Terrorist Financing AMLTF101	3				3				2	3 ⁽¹⁾	3 ⁽⁵⁾		3		3 ⁽¹⁾	3 ⁽¹⁾
Anti-Money Laundering and Terrorist Financing AMLTF201	3				3				3	3 ⁽¹⁾	3 ⁽⁵⁾		3		3 ⁽¹⁾	3 ⁽¹⁾
Gifted Investments		3					3	1		3 ⁽¹⁾						3 ⁽¹⁾
Investing Within Life Events		3					3	2		3 ⁽¹⁾			3			3 ⁽¹⁾
Millennials - Debt Management Strategies		3					3	1		3 ⁽¹⁾						3 ⁽¹⁾
Building Education Savings		3					3	2		3 ⁽¹⁾						3 ⁽¹⁾
Retirement: Registered Plans		3					3	2		3 ⁽¹⁾						3 ⁽¹⁾
First Home Savings Account (FHSA)		3					3	2		3 ⁽¹⁾						3 ⁽¹⁾

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INSURANCE COURSES

ENGLISH

Life License Qualification Program(LLQP) (Canada)	10 ⁽²⁾	10 ⁽²⁾	10 ⁽²⁾	10 ⁽²⁾	20 ⁽²⁾	20	5	30 ⁽¹⁾	30		30	30 ⁽⁴⁾	30 ⁽¹⁾
Life License Qualification Program (LLQP) (Civil Code)	10 ⁽²⁾	10 ⁽²⁾	10 ⁽²⁾	10 ⁽²⁾	20 ⁽²⁾	20	5	30 ⁽¹⁾	30		30	30 ⁽⁴⁾	30 ⁽¹⁾
Life License Qualification Program (LLQP) (Common Law)	10 ⁽²⁾	10 ⁽²⁾	10 ⁽²⁾	10 ⁽²⁾	20 ⁽²⁾	20	5	30 ⁽¹⁾	30		30	30 ⁽⁴⁾	30 ⁽¹⁾
Accident and Sickness Course (A&S) (Canada)	10 ⁽²⁾	5 ⁽²⁾		8 ⁽²⁾	5 ⁽²⁾	10	5	15 ⁽¹⁾		15	15	15 ⁽⁴⁾	15 ⁽¹⁾
Accident and Sickness Course (A&S) (Civil Code)	10 ⁽²⁾	5 ⁽²⁾		8 ⁽²⁾	5 ⁽²⁾	10	5	15 ⁽¹⁾		15	15	15 ⁽⁴⁾	15 ⁽¹⁾
Accident and Sickness Course (A&S) (Common Code)	10 ⁽²⁾	5 ⁽²⁾		8 ⁽²⁾	5 ⁽²⁾	10	5	15 ⁽¹⁾		15	15	15 ⁽⁴⁾	15 ⁽¹⁾

FRENCH

Programme de qualification en assurance de personnes (PQAP) (Canada)	10 ⁽²⁾	10 ⁽²⁾	10 ⁽²⁾	10 ⁽²⁾	20 ⁽²⁾	20	5	30 ⁽¹⁾	30		30	30 ⁽⁴⁾	30 ⁽¹⁾
Programme de qualification en assurance de personnes (PQAP) (Code Civil)	10 ⁽²⁾	10 ⁽²⁾	10 ⁽²⁾	10 ⁽²⁾	20 ⁽²⁾	20	5	30 ⁽¹⁾	30		30	30 ⁽⁴⁾	30 ⁽¹⁾
Programme de qualification en assurance de personnes (PQAP) (Common Code)	10 ⁽²⁾	10 ⁽²⁾	10 ⁽²⁾	10 ⁽²⁾	20 ⁽²⁾	20	5	30 ⁽¹⁾	30		30	30 ⁽⁴⁾	30 ⁽¹⁾
Cours sur l'assurance contre la maladie ou les accidents (Canada)	10 ⁽²⁾	5 ⁽²⁾		8 ⁽²⁾	5 ⁽²⁾	10	5	15 ⁽¹⁾		15	15	15 ⁽⁴⁾	15 ⁽¹⁾
Cours sur l'assurance contre la maladie ou les accidents (Code Civil)	10 ⁽²⁾	5 ⁽²⁾		8 ⁽²⁾	5 ⁽²⁾	10	5	15 ⁽¹⁾		15	15	15 ⁽⁴⁾	15 ⁽¹⁾
Cours sur l'assurance contre la maladie ou les accidents (Common Code)	10 ⁽²⁾	5 ⁽²⁾		8 ⁽²⁾	5 ⁽²⁾	10	5	15 ⁽¹⁾		15	15	15 ⁽⁴⁾	15 ⁽¹⁾

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INVESTMENT COURSES/ BANKING COURSES

ENGLISH

Canadian Investment Funds Course (CIFIC)	4 ⁽²⁾	16 ⁽²⁾	4 ⁽²⁾			10	5	24 ⁽¹⁾	22.5	5	5 ⁽⁴⁾	22.5 ⁽¹⁾	
Canadian Investment Funds Operations Course (CIFOC)	5 ⁽²⁾	14 ⁽²⁾	6 ⁽²⁾	4	20	15	5	30 ⁽¹⁾		1.5	5 ⁽⁴⁾	30 ⁽¹⁾	
Labour Sponsored Investment Funds Course (LSIF)		9			9			9 ⁽¹⁾			5 ⁽⁴⁾	9 ⁽¹⁾	
Branch Managers' Examination Course (BM)	15		6	8 ⁽²⁾	6 ⁽²⁾		5	20 ⁽¹⁾			5 ⁽⁴⁾	20 ⁽¹⁾	20 ⁽³⁾
Ethics and Professional Conduct Course (EPC)	12			8			5	30 ⁽¹⁾			5 ⁽⁴⁾	30 ⁽¹⁾	30 ⁽³⁾
Investing in Alternative Mutual Funds and Hedge Funds	1	4		1	4	4		8 ⁽¹⁾					
Canadian Compliance Course	10	5		8	5		5						30 ⁽³⁾

FRENCH

Cours sur les fonds d'investissement au Canada (CFIC)	4 ⁽²⁾	16 ⁽²⁾	4 ⁽²⁾			10	5	24 ⁽¹⁾	22.5	5	5 ⁽⁴⁾	22.5 ⁽¹⁾	
Cours sur les opérations des fonds d'investissement au Canada	5 ⁽²⁾	14 ⁽²⁾	6 ⁽²⁾	4	20	15	5	30 ⁽¹⁾		1.5	5 ⁽⁴⁾	30 ⁽¹⁾	
Cours à l'intention des directeurs de succursale (DS)	15		6	8 ⁽²⁾	6 ⁽²⁾		5	20 ⁽¹⁾			5 ⁽⁴⁾	20 ⁽¹⁾	20 ⁽³⁾
Cours d'éthique professionnelle (CEP)	12			8			5	30 ⁽¹⁾			5 ⁽⁴⁾	30 ⁽¹⁾	30 ⁽³⁾
Investir dans des Organismes de Placement Collectif Alternatifs et des Fonds de Couverture	1	4		1	4	4		8 ⁽¹⁾					

EXEMPT MARKET COURSES

ENGLISH

Exempt Market Proficiency Course (EMP)	10	10		8	8	10	5	30 ⁽¹⁾			5	30 ⁽¹⁾	
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FRENCH

Cours de compétence sur le marché dispensé	10	10		8	8	10	5	30 ⁽¹⁾			5	30 ⁽¹⁾	
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